FP&A

FINANCIAL PLANNING & ANALYSIS (PROGRAM)

BCA International Training & Consulting

Informative Brochure



What is FP&A?

Financial Planning & Analysis (FP&A) is the business function that helps organizations plan for the future, analyze financial performance,and support better business decisions.

This practical program combines **Budgeting & Forecasting, Financial Statement Analysis, and Financial Modeling in Excel** to equip you with the essential skills used by finance professionals in today's organizations.

This practical program has been designed by finance professionals with more than **20 years of experience**, bringing together the essential skills every finance professional needs to succeed in today's business environment.

PROGRAM DETAILS

- **Duration:** 6 Live Sessions
- **Delivery Mode:** Live Online via Zoom
- **Session Recordings:** Available for all participants
- **Training Material:** Comprehensive Course Handout
- **Certificate:** Certificate of Attendance upon completion
- **Course Fee:** USD 230

PROGRAM OUTLINE

All topics are delivered through **practical, hands-on Excel exercises and real-life business case studies**, so you can apply what you learn right away.

3 Modules | 6 Live Sessions | Hands-on Excel

01

MODULE 1

Budgeting & Forecasting

- Budgeting Fundamentals
- Budget Preparation Process
- Forecasting Techniques
- Operational & Financial Budgets
- The Master Budget
- Budgeted Financial Statements
- Static vs. Flexible Budgeting
- Variance Analysis & Performance Measurement

02

MODULE 2

Financial Statement Analysis

- Horizontal, Vertical & Trend Analysis
- Common-size Financial Statements
- Profitability, Liquidity & Efficiency Analysis
- Financial Ratio Analysis
- Working Capital Analysis
- Performance Evaluation & Decision Making

03

MODULE 3

Financial Modeling in Excel

- Financial Modeling Principles
- Building Dynamic Excel Models
- Forecast Assumptions
- Income Statement Modeling
- Balance Sheet Modeling
- Cash Flow Statement Modeling
- Linking the Three Financial Statements
- Scenario & Sensitivity Analysis

NEW · AI BONUS

AI-Powered FP&A

Use **Claude** and **ChatGPT** to analyze financial statements, prepare management dashboards, and summarize key insights for the Board.

- Analyze Financial Statements
- Management Dashboards
- Key Insights for the Board

Who Should Attend?

- Accountants
- Finance Professionals
- Financial Analysts
- Auditors
- Finance Managers
- Anyone looking to build practical FP&A skills

Why Should You Join?

- Learn the core skills used by FP&A professionals in leading organizations.
- Gain practical experience through real business scenarios
- Build job-ready Excel models that support business decision-making.
- Learn from experienced finance professionals with extensive industry expertise.
- Bridge the gap between accounting and strategic decision-making by learning how to prepare reports and insights that support senior management and business owners.

Transform Your Financial Skills.
Drive Better Business Decisions.

Enroll now and reserve your seat!

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